



Insurance is a key component of your financial plan—providing comprehensive protection for your family and business—and ensuring quality care in senior years. As needs change, your Wiseman & Associates advisor will assist in selecting the most appropriate solution to protect you, your family, and your business.

Life and Disability Insurance

- Protects family income in event of death or disability
- Ensures continuation of a comfortable lifestyle
- Provides options for tax-advantaged estate planning

Long Term Care Insurance

- Coverage for assistance with daily living tasks not covered by Medicare or health insurance
- Choice of in-home or nursing home care
- Protects estate assets for heirs while providing quality care

Key Man Insurance

Insurance to protect businesses that depend on specific individuals for the company's continued success:

- Insure key individuals
- Insure company debt

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Securities offered through LPL Financial MEMBER FINRA/SIPC
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